

**AYT**

	<b>NTA ('000)</b>	<b>Adjusted NTA ('000)</b>	Maturity
Cash less Total Liabilities	1.98	1.98	0
Margin Loans	125.1	125.1	1.7 Years
Mortgage Loans	21	21	1.3 Years
Medical Loans	13.2	13.2	2 Years
MIS Loans	21.1	0	2.3 Years
Total Loans Maturing	182.378	161.278	
Total Units outstanding ('000)	99	99	
<b>NTA per unit</b>	<b>1.84</b>	<b>1.63</b>	
<b>Current Price</b>	<b>1.475</b>	<b>1.475</b>	
<b>Difference</b>	<b>0.37</b>	<b>0.15</b>	
<b>Capital return Over 18 Months</b>	<b>17%</b>	<b>7%</b>	
<b>Interest Payments</b>			
Expected Yield	BBSW	Low	High
Low (BBSW + 4%)	4.50%		8.50%
High (BBSW + 4.5%)			9.00%
Latest Distribution (Cents)	Quarterly	Yearly	
	0.038	0.152	
<b>Current Yield based on Share price</b>		<b>10.31%</b>	